

Photogrammetry & Robotics Lab

3D Coordinate Systems (Bsc Geodesy & Geoinformation)

5. Rotations – Quaternions and Concatenation

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The slides have been created by Wolfgang Förstner.

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3.6 Quaternions

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Motivation

- Representations
 - Many parameters (R)
 - 3 or 4 parameters (Euler, axis angle)
 - contain trigonometric terms
- Representation with 4 parameters
 - Interpretable
 - No trigonometric terms
 - Unique except sign

Excellent visual tutorial on quaternions: <https://eater.net/quaternions>
For this video see Förstner/Wrobel (2016), p. 332-338

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Representation of Quaternions

1. Pair of scalar and vector

$$\mathbf{q} = (q, \mathbf{q})$$

2. 4-vector

$$\mathbf{q} = \begin{bmatrix} q_0 \\ q_1 \\ q_2 \\ q_3 \end{bmatrix} = \begin{bmatrix} q \\ \mathbf{q} \end{bmatrix}$$

3. Hyper-complex number

$$\mathbf{q} = q_0 + iq_1 + jq_2 + kq_3 \quad \text{with} \quad i^2 = j^2 = k^2 = ijk = -1$$

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Special quaternions

- 1-quaternion $(1, \mathbf{0})$ or $e_1^{[4]}$ or 1
- Unit quaternion
 $q^2 + |\mathbf{q}|^2 = 1$ or $|\mathbf{q}| = 1$ or $q_0^2 + q_1^2 + q_2^2 + q_3^2 = 1$
- $\bar{q}$: conjugate quaternion (see complex numbers)
 $(q, -\mathbf{q})$ or $\begin{bmatrix} q \\ -\mathbf{q} \end{bmatrix}$ or $q_0 - q_1i - q_2j - q_3k$
- Pure or vector quaternion, scalar part is 0
 $(0, \mathbf{q})$ or $\begin{bmatrix} 0 \\ \mathbf{q} \end{bmatrix}$ or $q_1i + q_2j + q_3k$

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Algebra of quaternions

- Addition

$$\mathbf{p} = \mathbf{q} + \mathbf{r} \quad (p, \mathbf{p}) = (q + r, \mathbf{q} + \mathbf{r})$$

$$\mathbf{p} = \mathbf{q} + \mathbf{r} \quad \begin{bmatrix} p_0 \\ p_1 \\ p_2 \\ p_3 \end{bmatrix} = \begin{bmatrix} q_0 + r_0 \\ q_1 + r_1 \\ q_2 + r_2 \\ q_3 + r_3 \end{bmatrix}$$

$$\mathbf{p} = \mathbf{q} + \mathbf{r} \quad (p_0 + r_0) + (p_1 + r_1)i + (p_2 + r_2)j + (p_3 + r_3)k$$

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Algebra of quaternions

- Multiplication, **not commutative**

$$\mathbf{p} = \mathbf{q}\mathbf{r} \quad (p, \mathbf{p}) = (qr - \mathbf{q} \cdot \mathbf{r}, r\mathbf{q} + \mathbf{q} \times \mathbf{r})$$

$$\mathbf{p} = \mathbf{q}\mathbf{r} \quad \begin{bmatrix} p_0 \\ p_1 \\ p_2 \\ p_3 \end{bmatrix} = \begin{bmatrix} q_0r_0 - q_1r_1 - q_2r_2 - q_3r_3 \\ q_1r_0 + q_0r_1 - q_3r_2 + q_2r_3 \\ q_2r_0 + q_3r_1 + q_0r_2 - q_1r_3 \\ q_3r_0 - q_2r_1 + q_1r_2 + q_0r_3 \end{bmatrix}$$

$$\text{use } i^2 = j^2 = k^2 = ijk = -1 \rightarrow ij = k = -ji \text{ etc.}$$

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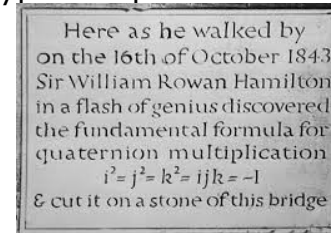
Hamilton's (1805-1865) goal

Integrate scalar and vector product

1. For pure quaternions $\mathbf{q} = (0, \mathbf{q})$ and $\mathbf{r} = (0, \mathbf{r})$

$$\mathbf{p} = \mathbf{q}\mathbf{r} : (p, \mathbf{p}) = (-\mathbf{q} \cdot \mathbf{r}, \mathbf{q} \times \mathbf{r}) \quad \checkmark$$

2. (1843) Hypercomplex numbers $\mathbf{q} = q_0 + q_1i + q_2j + q_3k$



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Multiplication is bilinear

Product

$$\mathbf{p} = \mathbf{q}\mathbf{r} \quad \begin{bmatrix} p_0 \\ p_1 \\ p_2 \\ p_3 \end{bmatrix} = \begin{bmatrix} q_0 r_0 - q_1 r_1 - q_2 r_2 - q_3 r_3 \\ q_1 r_0 + q_0 r_1 - q_3 r_2 + q_2 r_3 \\ q_2 r_0 + q_3 r_1 + q_0 r_2 - q_1 r_3 \\ q_3 r_0 - q_2 r_1 + q_1 r_2 + q_0 r_3 \end{bmatrix} = \mathbf{T}_q \mathbf{r}$$

▪ with

$$\mathbf{T}_q = \left[\begin{array}{c|ccc} q_0 & -q_1 & -q_2 & -q_3 \\ \hline q_1 & q_0 & -q_3 & q_2 \\ q_2 & q_3 & q_0 & -q_1 \\ q_3 & -q_2 & q_1 & q_0 \end{array} \right] = \begin{bmatrix} q & -\mathbf{q}^\top \\ \mathbf{q} & qI_3 + S_q \end{bmatrix}$$

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Multiplication is bilinear

Product in reverse order

$$\mathbf{p} = \mathbf{q}\mathbf{r} \quad \begin{bmatrix} p_0 \\ p_1 \\ p_2 \\ p_3 \end{bmatrix} = \begin{bmatrix} q_0 r_0 - q_1 r_1 - q_2 r_2 - q_3 r_3 \\ q_1 r_0 + q_0 r_1 - q_3 r_2 + q_2 r_3 \\ q_2 r_0 + q_3 r_1 + q_0 r_2 - q_1 r_3 \\ q_3 r_0 - q_2 r_1 + q_1 r_2 + q_0 r_3 \end{bmatrix} = \bar{\mathbf{T}}_r \mathbf{q}$$

▪ with

$$\bar{\mathbf{T}}_r = \left[\begin{array}{c|ccc} r_0 & -r_1 & -r_2 & -r_3 \\ \hline r_1 & r_0 & r_3 & -r_2 \\ r_2 & -r_3 & r_0 & r_1 \\ r_3 & r_2 & -r_1 & r_0 \end{array} \right] = \begin{bmatrix} r & -\mathbf{r}^\top \\ \mathbf{r} & rI_3 - S_r \end{bmatrix}$$

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Inverse quaternion

Inverse quaternion w.r.t. multiplication

$$\mathbf{q}^{-1} = \bar{\mathbf{q}}/|\mathbf{q}|^2$$

▪ conjugate quaternion

$$\bar{\mathbf{q}} = \begin{bmatrix} q \\ -\mathbf{q} \end{bmatrix} = \begin{bmatrix} q_0 \\ -q_1 \\ -q_2 \\ -q_3 \end{bmatrix} = \begin{bmatrix} 1 & \mathbf{0}^\top \\ \mathbf{0} & -I_3 \end{bmatrix} \mathbf{q}$$

▪ quadratic norm

$$|\mathbf{q}|^2 = \bar{\mathbf{q}}\mathbf{q} = q^2 + \mathbf{q} \cdot \mathbf{q} = q_0^2 + q_1^2 + q_2^2 + q_3^2.$$

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Properties of Multiplication Matrices

We have for quaternions and their matrix

▪ inverse quaternion $\leftrightarrow$ inverse matrix

$$\mathbf{T}_{\mathbf{q}^{-1}} = \mathbf{T}_q^{-1}$$

▪ conjugate quaternion $\leftrightarrow$ transposed matrix

$$\mathbf{T}_{\bar{\mathbf{q}}} = \mathbf{T}_q^\top$$

▪ for unit quaternions $\mathbf{e} = \mathbf{q}/|\mathbf{q}| \rightarrow$ orthogonal matrices

$$\mathbf{T}_e^\top \mathbf{T}_e = I_4 \quad \text{and} \quad \bar{\mathbf{T}}_e^\top \bar{\mathbf{T}}_e = I_4$$

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Rotations with Quaternions

Given: point $p(p)$, axis r , angle θ

Sought: rotated point $p'(p')$

1. Choose adequate quaternion $p(p)$
2. Choose adequate quaternion $q(r, \theta)$
3. Perform double multiplication

4. Derive p' from $p' = qpq^{-1}$

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Double Multiplication

Expand $p' = qpq^{-1}$

$$\begin{aligned} p' &= \frac{1}{|q|^2} q (p \bar{q}) = \frac{1}{|q|^2} T_q (\bar{T}_q p) \\ &= \frac{1}{|q|^2} \begin{bmatrix} q & -q^T \\ q & ql_3 + S_q \end{bmatrix} \begin{bmatrix} q & q^T \\ -q & ql_3 + S_q \end{bmatrix} p \end{aligned}$$

Yields

$$\begin{bmatrix} p' \\ p' \end{bmatrix} = \frac{1}{|q|^2} \begin{bmatrix} q^2 + q^T q & \overbrace{qq^T - qq^T l_3}^{=0^T} \\ qq - ql_3 q & qq^T + (ql_3 + S_q)^2 \end{bmatrix} \begin{bmatrix} p \\ p \end{bmatrix}$$

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Double Multiplication

or $p' = p \quad p' = \frac{1}{|q|^2} \underbrace{(qq^T + (ql_3 + S_q)^2)}_R p$

Using $S_q^2 = D_q - q^T q l_3$ yields **rotation matrix**

$$R_Q(q) = \frac{1}{|q|^2} ((q^2 - q^T q) l_3 + 2 D_q + 2 q S_q)$$

$$R_Q = \frac{1}{|q|^2} \begin{bmatrix} q_0^2 + q_1^2 - q_2^2 - q_3^2 & 2(q_1 q_2 - q_0 q_3) & 2(q_1 q_3 + q_0 q_2) \\ 2(q_2 q_1 + q_0 q_3) & q_0^2 - q_1^2 + q_2^2 - q_3^2 & 2(q_2 q_3 - q_0 q_1) \\ 2(q_3 q_1 - q_0 q_2) & 2(q_3 q_2 + q_0 q_1) & q_0^2 - q_1^2 - q_2^2 + q_3^2 \end{bmatrix}$$

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Rotation Matrix $R_Q(q)$ with Quaternions

Proof: We compare

$$R_Q(q) = \frac{1}{|q|^2} ((q^2 - q^T q) l_3 + 2 D_q + 2 q S_q)$$

with

$$R_{r,\theta}(r, \theta) = \cos \theta l_3 + (1 - \cos \theta) D_r + \sin \theta S_r$$

Assume unit quaternion $q, |q| = 1$

→ three constraints between (r, θ) and (q, q)

$$\cos \theta l_3 = (q^2 - |q|^2) l_3 \quad (1)$$

$$(1 - \cos \theta) r r^T = 2 q q^T \quad (2)$$

$$\sin \theta S_r = 2 q S_q \quad (3)$$

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Rotation Matrix $R_Q(\mathbf{q})$ with Quaternions

Vectors $\mathbf{q}$ and $\mathbf{r}$ need to be parallel

$$\mathbf{q} = f\mathbf{r}$$

Thus

$$\|\mathbf{q}\|^2 = f^2$$

Hence (1) and (3)

$$\cos \theta = q^2 - f^2$$

$$\sin \theta = 2qf$$

Therefore with trigonometric relations

$$\begin{aligned} \cos 2\alpha &= \cos^2 \alpha - \sin^2 \alpha \\ \sin 2\alpha &= 2 \cos \alpha \sin \alpha \end{aligned}$$

$$q = \cos \frac{\theta}{2} \quad \text{and} \quad f = \sin \frac{\theta}{2}$$

Fulfil condition (2) $\rightarrow$ constraints consistent

$$(1 - \cos \theta) = 2f^2 = 2 \sin^2 \frac{\theta}{2}$$

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Rotation with quaternion

Choose unit quaternion

$$\mathbf{q} = \begin{bmatrix} \cos \frac{\theta}{2} \\ \sin \frac{\theta}{2} \mathbf{r} \end{bmatrix} = \cos \frac{\theta}{2} \begin{bmatrix} 1 \\ 0 \\ 0 \\ 0 \end{bmatrix} + \sin \frac{\theta}{2} \begin{bmatrix} 0 \\ r_1 \\ r_2 \\ r_3 \end{bmatrix}$$

with unit vector $\mathbf{r}$ of rotation axis and angle θ

- Elements of quaternion can be interpreted!
- Quaternions for rotations: homogeneous entities!

$$R_Q(\mathbf{q}) = R_Q(\mu \mathbf{q}) \quad \text{with} \quad \mu \neq 0$$

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Rotation with unit quaternion

If $\|\mathbf{q}\| = 1$ then the rotation matrix is

$$\begin{aligned} R_{\overline{\mathbf{q}}} &= I_3 + 2(q S_q + S_q^2) \\ &= \begin{bmatrix} 1 - 2(q_2^2 + q_3^2) & 2(q_1 q_2 - q_0 q_3) & 2(q_1 q_3 + q_0 q_2) \\ 2(q_2 q_1 + q_0 q_3) & 1 - 2(q_1^2 + q_3^2) & 2(q_2 q_3 - q_0 q_1) \\ 2(q_3 q_1 - q_0 q_2) & 2(q_3 q_2 + q_0 q_1) & 1 - 2(q_1^2 + q_2^2) \end{bmatrix} \end{aligned}$$

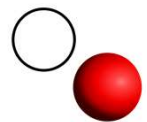
- Bilinear in the elements of $\mathbf{q}$, quadratic constraint
- No trigonometric terms

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Rotations are points on the 3-sphere

- Unit quaternions are unit 4-vectors
- They build the 3-sphere S^3 in $\mathbb{R}^4$ similar to
 - the circle S^1 in $\mathbb{R}^2$ with all unit 2-vectors and
 - the sphere S^2 in $\mathbb{R}^3$ with all unit 3-vectors
- The sphere has no border and is smooth everywhere
- No singularity
- Only sign ambiguity (for unit quaternions)

$$R_Q(\mathbf{q}) = R_Q(-\mathbf{q})$$



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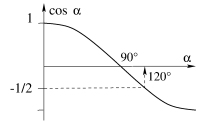
Examples (1,2/3)

1. Rotation matrix

$$R = \begin{bmatrix} 0 & 1 & 0 \\ 0 & 0 & 1 \\ 1 & 0 & 0 \end{bmatrix} \text{ corresponds to } \mathbf{q} = \frac{1}{2} \begin{bmatrix} -1 \\ 1 \\ 1 \\ 1 \end{bmatrix}$$

2. Rotation matrix

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & -1 & 0 \\ 0 & 0 & -1 \end{bmatrix} \text{ corresponds to } \mathbf{q} = \begin{bmatrix} 0 \\ 1 \\ 0 \\ 0 \end{bmatrix}$$



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Examples (3/3)

3. Rotation in the plane depending on 2-vector

$$\begin{aligned} \mathbf{a} &= \begin{bmatrix} a \\ b \end{bmatrix} \\ R(\mathbf{a}) &= \frac{1}{a^2 + b^2} \begin{bmatrix} a & -b \\ b & a \end{bmatrix} \\ &= \frac{1}{|\mathbf{a}|^2} (aI_2 + bS_1) \quad \text{with } S_1 = \begin{bmatrix} 0 & -1 \\ 1 & 0 \end{bmatrix} \end{aligned}$$

corresponds to rotation $R_Q([q_0, 0, 0, q_3])$ around z-axis

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Questions to 2D Rotation

- What is the relation between (a, b) and (q_0, q_3) ?
- What is S_1^2 ?
- Compare with the rotation with complex numbers

$$p' = r p \quad \text{with} \quad p = x + iy \quad \text{and} \quad r = \frac{a+ib}{\sqrt{a^2+b^2}}$$

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Rodriguez parameters $\mathbf{m}$

Rodriguez (1840) proposed rotation with 3-vector $\mathbf{m}$

$$\mathbf{q} = \left[1, \frac{a}{2}, \frac{b}{2}, \frac{c}{2} \right]^T = \left[1, \frac{1}{2} \mathbf{m}^T \right]^T$$

Scalar part of quaternion = 1

Equivalent to quaternion

$$\mathbf{q} = \left(1, \tan \frac{\theta}{2} \mathbf{r} \right).$$

→ Only useful if $\theta \neq 180^\circ$, for factor $1/2$ see later

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Rodriguez parameters

Rotation matrix with

$$\mathbf{m} = \begin{bmatrix} a \\ b \\ c \end{bmatrix}$$

$$R_R(a, b, c) = \frac{1}{4 + a^2 + b^2 + c^2} \begin{bmatrix} 4 + a^2 - b^2 - c^2 & 2ab - 4c & 2ac + 4b \\ 2ab + 4c & 4 - a^2 + b^2 - c^2 & 2bc - 4a \\ 2ac - 4b & 2bc + 4a & 4 - a^2 - b^2 + c^2 \end{bmatrix}$$

Rotation axis and angle

$$\mathbf{r} = \frac{\mathbf{m}}{|\mathbf{m}|} \quad \text{and} \quad \theta = 2 \arctan\left(\frac{1}{2}|\mathbf{m}|\right)$$

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Cayley Representation

With the quaternion

$$\mathbf{q} = (1, \mathbf{u}) = \left(1, \tan \frac{\theta}{2} \mathbf{r}\right)$$

we can show

$$I_3 + S_u = R_Q(\mathbf{q}) (I_3 - S_u) \quad \text{and} \quad I_3 - S_u = (I_3 + S_u) R_Q(\mathbf{q})$$

Hence we have the Cayley transformation (of $-S_u$)

$$R_C(\mathbf{u}) = (I_3 + S_u)(I_3 - S_u)^{-1}$$

or

$$R_C(\mathbf{u}) = (I_3 - S_u)^{-1}(I_3 + S_u)$$

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Cayley transformation (optional)

Given an $n \times n$ matrix A with no eigenvalue $= -1$ then a Cayley transformation* is

$$B = (I - A)(I + A)^{-1} = (I + A)^{-1}(I - A)$$

with its inverse transformation

$$A = (I - B)(I + B)^{-1} = (I + B)^{-1}(I - B)$$

If A is skew, then B is a rotation matrix

* Alternatively: $B_a = (I + A)(I - A)^{-1} = B^{-1}$, $A = (B_a - I)(B_a + I)^{-1}$
(Golub/van Loan 1996, p. 73; Wu et al. (2009), Sect. 3)

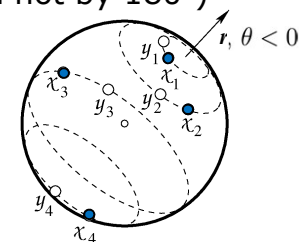
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Application: Rotation from Point Pairs

Given: pairs $(\chi_i, y_i), i = 1, \dots, I$ of corresponding points

Constraint: $y_i = R x_i$ (rotation not by 180°)

Sought: rotation matrix R



→ Direct, non-iterative least squares solution
(more on estimating rotations from point pairs later)

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Application: Rotation from Point Pairs

Solution: use Cayley representation, starting from

$$\mathbf{y}_i = (I_3 - S_u)^{-1}(I_3 + S_u)\mathbf{x}_i$$

$$(I_3 - S_u)\mathbf{y}_i = (I_3 + S_u)\mathbf{x}_i$$

$$(S_{x_i} + S_{y_i})\mathbf{u} = \mathbf{x}_i - \mathbf{y}_i \quad \text{or} \quad A\mathbf{u} = \mathbf{b}$$

with $3I \times 3$ matrix $A = [S_{x_i} + S_{y_i}]$, $3I$ -vector $\mathbf{b} = [\mathbf{x}_i - \mathbf{y}_i]$

!! linear in $\mathbf{u} \rightarrow$ least squares solution

$$\hat{\mathbf{u}} = \min_{\mathbf{u}} |A\mathbf{u} - \mathbf{b}|^2 = (A^T A)^{-1} A^T \mathbf{b} \quad \text{and} \quad \hat{R} = R_C(\hat{\mathbf{u}})$$

Approximation (no use of uncertainty information)

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3.7 Concatenation of Rotations

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Concatenation

Concatenation of two rotations R' and $R'' \rightarrow$ rotation

$$R = R'' R'$$

If rotations are parametrized by $\mathbf{p}'$ and $\mathbf{p}''$

$\rightarrow$ how do parameters $\mathbf{p}$ depend on $\mathbf{p}'$ and $\mathbf{p}''$?

Euler angles: $R(\alpha, \beta, \gamma) = R(\alpha'', \beta'', \gamma'') R(\alpha', \beta', \gamma')$

No simple expression $(\alpha, \beta, \gamma) = f(\alpha', \beta', \gamma', \alpha'', \beta'', \gamma'')$

But for quaternions and Rodriguez and Cayley

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Concatenation of rotations with quaternions

First rotation with $\mathbf{q}'$

$$\mathbf{p}' = \mathbf{q}' \mathbf{p} \mathbf{q}'^{-1}$$

Second rotation with $\mathbf{q}''$

$$\mathbf{p}'' = \mathbf{q}'' \mathbf{p}' \mathbf{q}''^{-1} = \mathbf{q}'' \mathbf{q}' \mathbf{p} \mathbf{q}'^{-1} \mathbf{q}''^{-1} = (\mathbf{q}'' \mathbf{q}') \mathbf{p} (\mathbf{q}'' \mathbf{q}')^{-1}$$

Thus

$$R(\mathbf{q}) = R(\mathbf{q}'') R(\mathbf{q}')$$

$$\mathbf{q} = \mathbf{q}'' \mathbf{q}'$$

$$\begin{bmatrix} q \\ \mathbf{q} \end{bmatrix} = \begin{bmatrix} q'' q' - \mathbf{q}'' \cdot \mathbf{q}' \\ q' q'' + \mathbf{q}'' \mathbf{q}' + \mathbf{q}'' \times \mathbf{q}' \end{bmatrix}$$

Observe: same order of multiplication

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Concatenation with Rodriguez form

Rodriguez representation uses special quaternion

If
$$\mathbf{m}' = \begin{bmatrix} a' \\ b' \\ c' \end{bmatrix} \quad \text{and} \quad \mathbf{m}'' = \begin{bmatrix} a'' \\ b'' \\ c'' \end{bmatrix}$$

then

$$\mathbf{m} = \begin{bmatrix} a \\ b \\ c \end{bmatrix} = \frac{2}{4 - a'a'' - b'b'' - c'c''} \begin{bmatrix} 2(a' + a'') + b'c'' - b''c' \\ 2(b' + b'') + c'a'' - c''a' \\ 2(c' + c'') + a'b'' - a''b' \end{bmatrix}$$

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Concatenation with Cayley form

Cayley representation uses special quaternion

If
$$\mathbf{u}' = \begin{bmatrix} u' \\ v' \\ w' \end{bmatrix} \quad \text{and} \quad \mathbf{u}'' = \begin{bmatrix} u'' \\ v'' \\ w'' \end{bmatrix}$$

then

$$\mathbf{u} = \begin{bmatrix} u \\ v \\ w \end{bmatrix} = \frac{1}{1 - u'u'' - v'v'' - w'w''} \begin{bmatrix} u' + u'' + v'w'' - v''w' \\ v' + v'' + w'u'' - w''u' \\ w' + w'' + u'v'' - u''v' \end{bmatrix}$$

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Summary

- Quaternions are 4-vectors
- Quaternions build an algebra
- Quaternions can represent rotations
- Purely rational, fraction of bilinear forms
- Space of rotations: unit quaternions = 3-sphere
- Close relation to axis and angle representation
- Special forms: Rodriguez and Cayley representation
- Easy concatenation

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Next lecture

3.8 Small and uncertain rotations

3.9 Relations

3.10 Rotations from point pairs

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